UK Hop Industry and Production

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Great Lakes Hops and Barley Conference

Kalamazoo, Michigan, USA 13th March 2018



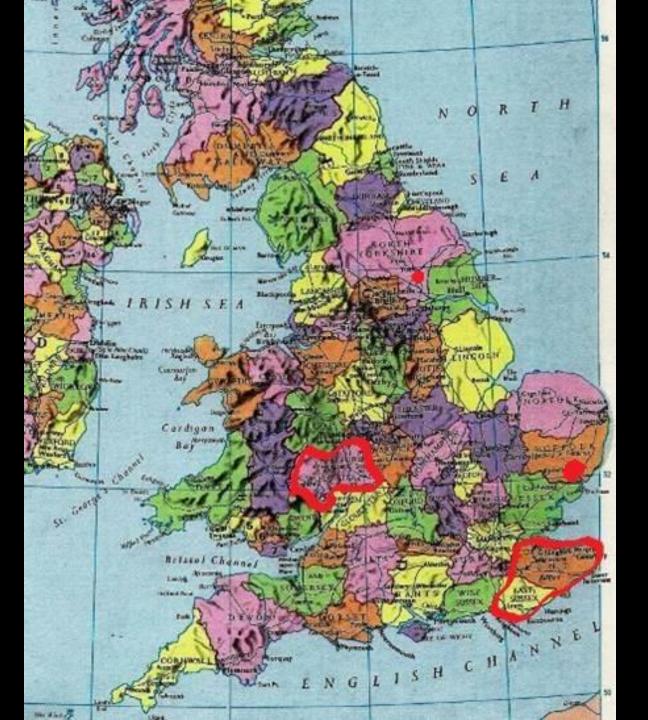
The English Hop Industry scope of presentation

- Structure of industry
- Operations and techniques for growing
- Research objectives









Size of UK hop industry

Locations (as at harvest 2017)

South East53.2 %

West Midlands 46.8 %

East Anglia and Yorks propagation



Size of UK hop industry

Area

20172390 acres

– 2016 2270

– 2015 2210

– 2007 2625

Production

- 2017 1780 tonnes

– 2016 1424

– 2015 1357

– 2007 1473

• No. growers 55

Av. farm holding
 43 acres

Producer groups English Hops Ltd 44.1 %

Wealden Hops Ltd 33.0 %

Hawkbrand Hops 22.9 %



British hop varieties

Variety	Area (ac)	% UK area
Goldings	348	14.6
EKG	242	10.1
First Gold	237	9.9
Fuggles	232	9.7
Progress	190	8.0
Pilgrim	175	7.3

At harvest 2017, 32 different named varieties



Hop growing factors shaping the industry



























Hop growing factors shaping the industry

Market - Regional brewers

Latitude - 52^oN

Weather - pests and diseases

Wilt disease - non-cultivation

Pollen - seeds

Labour - availability





Hop growing how is the UK different?

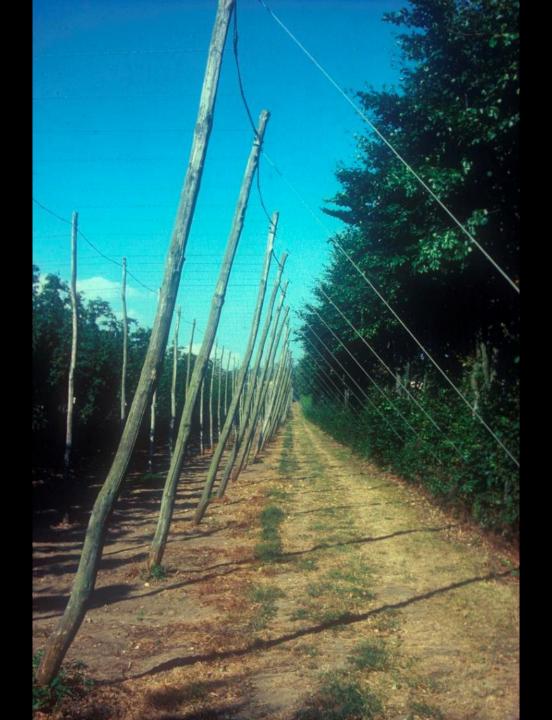




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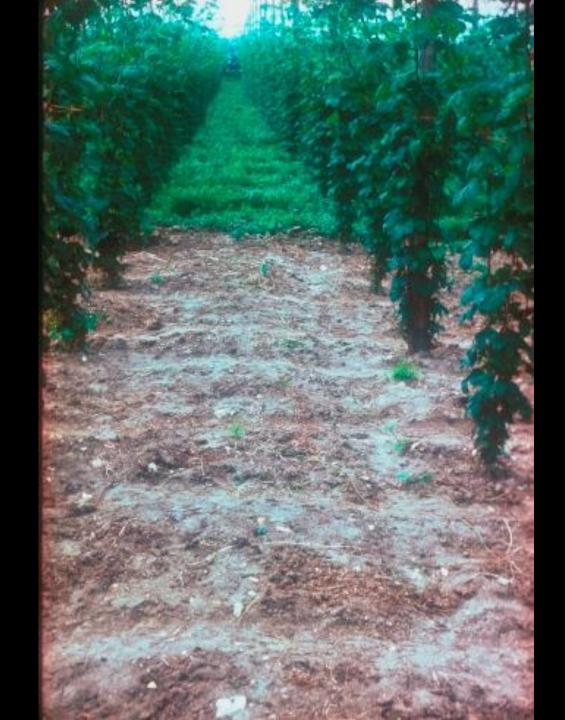






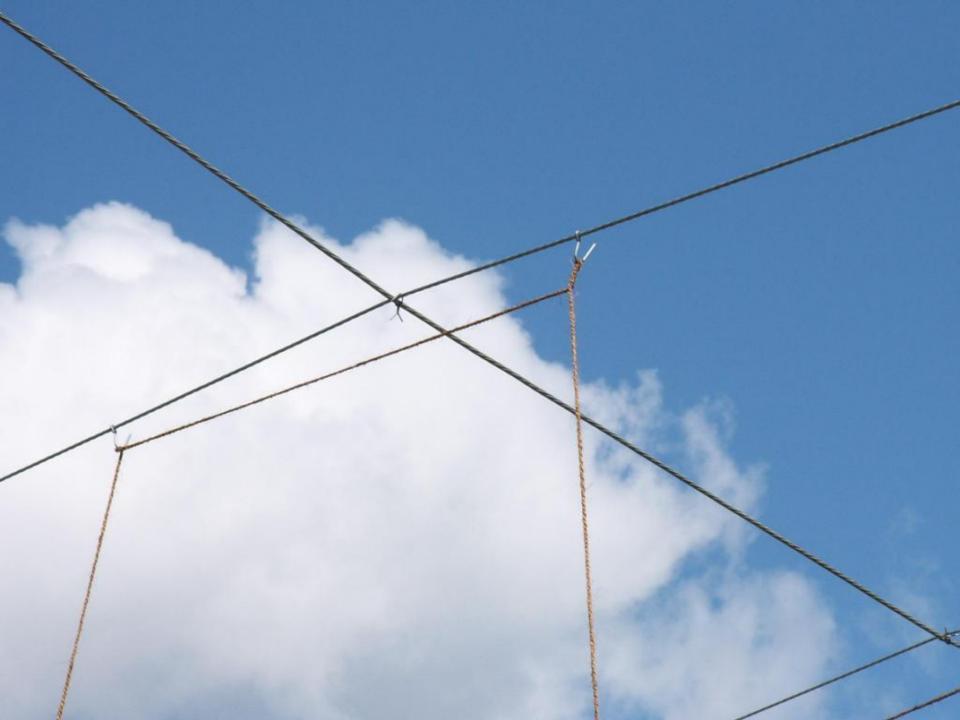


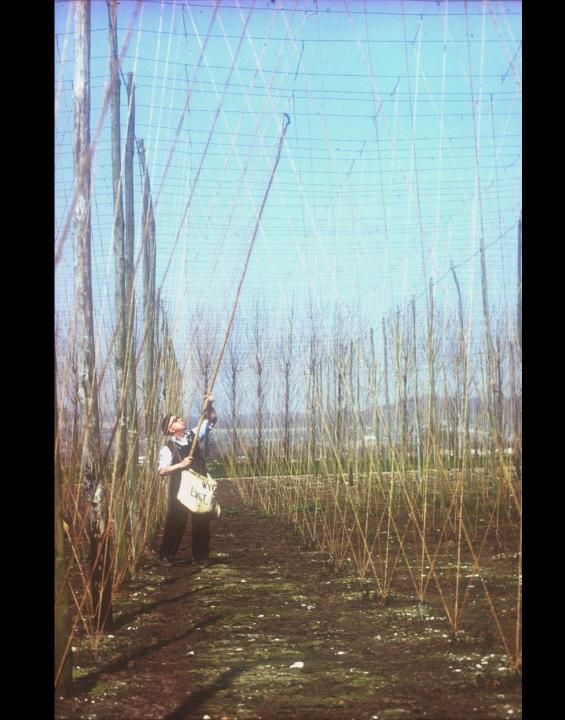














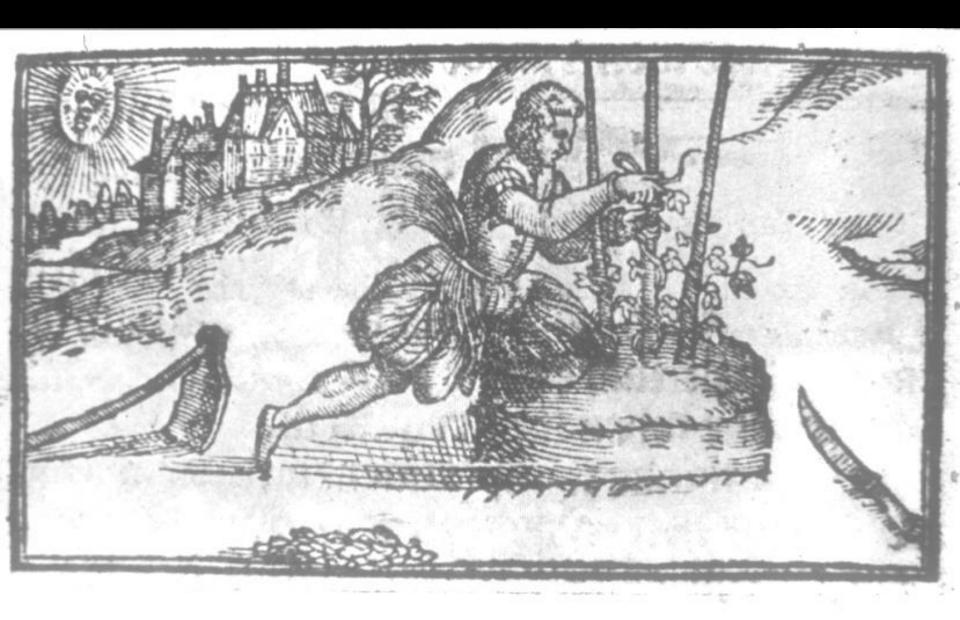


Fig. 21.—Tying Hops in 1574.



















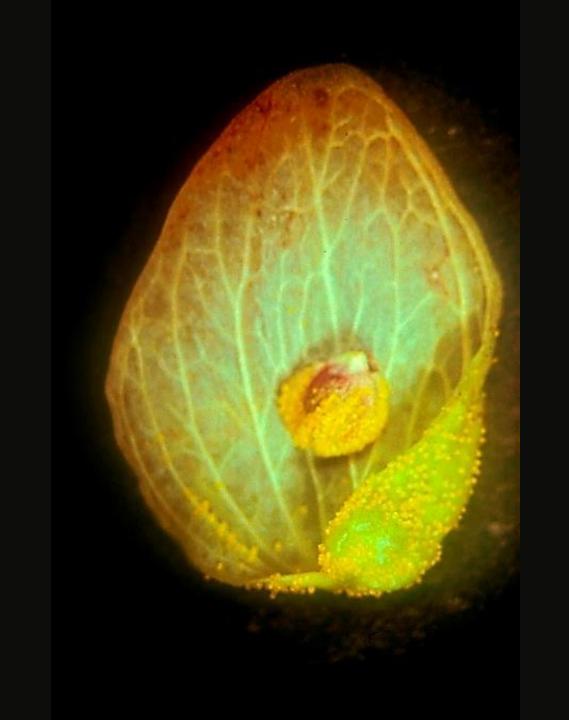












































Hop growing how is the UK different?

- Windbreaks and hedges
- High pole density
- Non-cultivation
 - Ground pegs "screw pegs"
 - Top hooks
 - Continuous stringing from ground
- Inorganic fertilizers
- Itinerant harvest labour
- Seeds
 - Vertical loading of picking machine
 - Slower throughput
- Dwarf varieties



Dwarf hop growing



















Dwarf hop growing

- Netting support
 - capital costs reduced
 - spring labour reduced
- Hedges with continuous contact
 - biological control
- Low volume spraying
 - prevention of drift
- Mechanised harvest
 - reduced labour

UK dwarf hop varieties

First Gold 1996

Pioneer 1996

Herald 1996

Pilot 2001

Boadicea 2004

Sovereign 2006

Endeavour farm trials





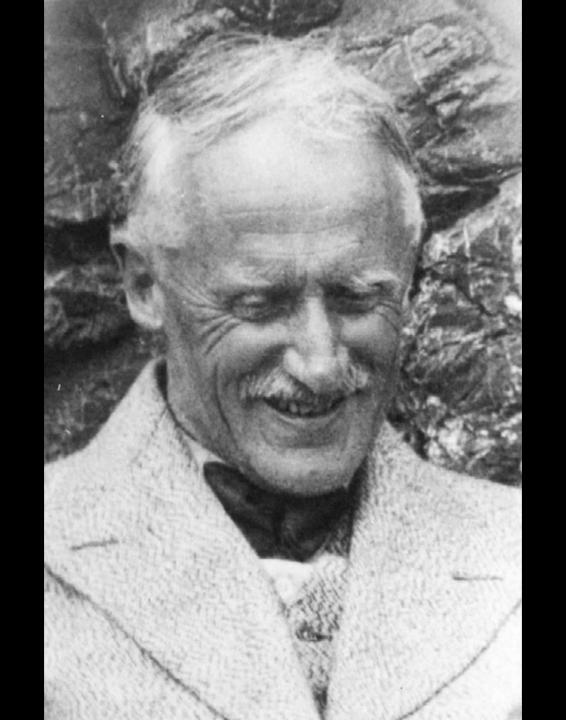


UK Hop research history

1894 Wye College founded

1906 Prof Salmon starts breeding programme





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UK Hop research history

1894	Wye College founded
1906	Prof Salmon starts breeding programme
1948	Hop Department founded
1953	Neve in charge of breeding
1984	Darby in charge of breeding
1987	Horticulture Research International
2004	East Malling Research
2007	Wye Hops Ltd., Canterbury, Kent, UK

WYE HOPS





- Variety development
 - Dwarf varieties, especially aphid rest.





- Variety development
 - Dwarf varieties, especially aphid rest.
 - Aroma varieties
 - Fuggle with resistance to wilt disease
 - Impact
- Strategic research
 - Spring dormancy and climate change







Variety development

Strategic research

National Hop Collection





This is to certify that

Wye Hops Ltd

was awarded
National Plant Collection®
status for the collection of

Humulus– Historic varieties & elite breeding stocks

by the Plant Heritage
Plant Conservation Committee
9th September 2010

mike Suggen

Mike Buffin Chairman of the Plant Conservation Committee

Conservation through Cultivation

Variety development

Strategic research

National Hop Collection

Certified propagation scheme



Animal and Plant Health Agency

Plant Health Propagation Scheme Explanatory guide to Hop certification

January 2018

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